



Gregory Myers, Trustee

From: brian@realestatedimensions.com
Sent: Friday, October 11, 2019 11:06 AM
To: 'Pelletier, Eric'
Cc: 'Lynch, Timothy'; Douglas M. Lederman; 'Mac VerStandig'; Edward M. Schwartz
Subject: RE: K1 for ServTrust- Attorney-client privilege

Hi Eric,

I spoke to Ed and Doug yesterday at Gorfine Schiller concerning the language and because the sensitivity of the language, can you rewrite the paragraph in question on Page 35 of the return with the exact language and date? He will amend the return with the corrected language.

Thank you,
Brian

From: Pelletier, Eric <epelletier@offitkurman.com>
Sent: Thursday, October 10, 2019 3:39 PM
To: brian@realestatedimensions.com
Cc: Lynch, Timothy <tlynch@offitkurman.com>; 'Mac VerStandig' <mac@mbvesq.com>; Edward M. Schwartz <ESchwartz@gsg-cpa.com>
Subject: RE: K1 for ServTrust- Attorney-client privilege

Are you referring to page 35, which mentions bankruptcy. I think that the answer is omit reference to the bankruptcy. I would also be more vague on the date if possible. Mac filed his lawsuit 9/14/2017. You could say "Serv Trust's interests were redeemed pursuant to the operating agreement no later than [pick a date 9/14/2017 or 1/1/2018]."

Brian/ Ed – does this clarify things?

Eric Pelletier

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From: brian@realestatedimensions.com <brian@realestatedimensions.com>

Sent: Thursday, October 10, 2019 2:53 PM

To: Pelletier, Eric <epelletier@offitkurman.com>

Cc: Lynch, Timothy <tlynch@offitkurman.com>; 'Mac VerStandig' <mac@mbvesq.com>; Edward M. Schwartz <ESchwartz@gsg-cpa.com>

Subject: FW: K1 for ServTrust

Eric,

I was going to send out the 2018 ServTrust K1 but sent a copy to Mac prior to sending it out. He has concerns with the K1 that needs to be addressed with my accountant. My accountant at Gorfine Schiller that worked on this return is Ed Swartz – 410-356-5900. I have copied him on this email and left him a voice message to expect a call to make sure the return is correct. I have attached the K1 portion of the return and the complete 2018 return for your review.

Please let me know if you have any questions.

Thank you,
Brian

From: Mac VerStandig <mac@mbvesq.com>

Sent: Thursday, October 10, 2019 2:30 PM

To: Brian King <brian@realestatedimensions.com>

Subject: RE: K1 for ServTrust

Brian,

The last page is a bit of a problem – the form itself is fine, but this says the interest was redeemed “due to the fact that Serv Trust was going through bankruptcy.” That is not the rationale for the redemption, and Serv Trust hasn’t actually been in bankruptcy. Any way to get this edited? I’m happy to speak with the accountant if it would help...

(Also, it might be wise to have Eric Pelletier weigh in, since he is officially 6789’s counsel. If my fingerprints are on this, it could well fuel another Greg motion...)

Thanks,

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From: Brian King <brian@realestatedimensions.com>

Sent: Thursday, October 10, 2019 11:17 AM

To: Mac VerStandig <mac@mbvesq.com>

Subject: K1 for ServTrust

Hi Mac,

Attached is the K1 for ServTrust for 2018. My accountant did not send out the K1 when he finished the return on September 15, 2018 when corporate returns were due. Do you want me to send this to Dan Ring? Should I send it certified?

The return reflects the redemption of ownership and 0.00% in all partner share accounts. Please let me know what you would like me to do.

Thanks, Brian

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